

Fill in this information to identify the case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF OKLAHOMACase number (if known): _____ Chapter 7☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Southcreek Petroleum Co, LLC
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 4 7 - 1 6 0 0 9 7 4
4. Debtor's address

Principal place of business <u>22419 Macauthur Avenue</u> Number Street <u>Blanchard</u> <u>OK</u> <u>73010</u> City State ZIP Code <u>McClain</u> County	Mailing address, if different from principal place of business <u>PO Box 203</u> Number Street P.O. Box <u>Dibble</u> <u>OK</u> <u>73031</u> City State ZIP Code Location of principal assets, if different from principal place of business Number Street City State ZIP Code
--	--
5. Debtor's website (URL) _____
6. Type of debtor
 - ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 - ☐ Partnership (excluding LLP)
 - ☐ Other. Specify: _____

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☒ Chapter 7
☐ Chapter 9
☐ Chapter 11.

Check all that apply:

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, AND IT CHOOSES TO PROCEED UNDER SUBCHAPTER V OF CHAPTER 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYYDistrict _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

Debtor _____ Relationship _____

District _____ When _____

Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number Street

City

State

ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

☐ Funds will be available for distribution to unsecured creditors.☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.**14. Estimated number of creditors**☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5,001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated assets**☒ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☐ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0-\$50,000☐ \$50,001-\$100,000☐ \$100,001-\$500,000☐ \$500,001-\$1 million☒ \$1,000,001-\$10 million☐ \$10,000,001-\$50 million☐ \$50,000,001-\$100 million☐ \$100,000,001-\$500 million☐ \$500,000,001-\$1 billion☐ \$1,000,000,001-\$10 billion☐ \$10,000,000,001-\$50 billion☐ More than \$50 billion

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **11/30/2021**

MM / DD / YYYY

X /s/ Gus Allen Lovelace

Signature of authorized representative of debtor

Gus Allen Lovelace

Printed name

Vice President

Title

18. Signature of attorney

X /s/ O. Clifton Gooding

Signature of attorney for debtor

Date **11/30/2021**

MM / DD / YYYY

O. Clifton Gooding

Printed name

The Gooding Law Firm, P.C.

Firm name

204 N. Robinson Avenue, Suite 1235

Number Street

Oklahoma City

City

OK

State

73102

ZIP Code

(405) 948-1978

Contact phone

cgooding@goodingfirm.com

Email address

10315

Bar number

OK

State

Fill in this information to identify the caseDebtor name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Commercial Checking account with McClain Bank

Account number ending in 5775

Checking account

5 7 7 5

\$13,472.03

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$13,472.03**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes. Fill in the information below.

Debtor **Southcreek Petroleum Co, LLC** Case number (if known) _____
 Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → _____
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → _____
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Southcreek Petroleum Co, LLC** Case number (if known) _____
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1. 2007 Ford F-150 Pickup
23518 County Line Ave
Blanchard, OK 73010

NADA

\$11,725.00

47.2. 2005 Ford F-150 Pickup
23518 County Line Ave
Blanchard, OK 73010

NADA

\$9,325.00

48. Watercraft, trailers, motors, and related accessories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1. 16 Foot Trailer
23518 County Line Ave
Blanchard, OK 73010

\$1,500.00

49. Aircraft and accessories

Debtor **Southcreek Petroleum Co, LLC** Case number (if known) _____
 Name

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

**Vermeer Tractor Model #V3550A
 Serial Number 1VRS072P4Y1001346
 24742 MacArthur Ave
 Blanchard, OK 73010**

Unknown

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$22,550.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known) _____

55.1. **22419 Macauthur Avenue,
Blanchard, OK 73010
Parcel: 00003307N04W001800
22419 Macauthur Avenue,
Blanchard, OK 73010
Portable Office Building and Land:
Legal Description:
A TRACT OF LAND OUT OF THE
SOUTHEAST QUARTER (SE/4) OF
SECTION 33-TOWNSHIP 7 NORTH,
RANGE 4 WEST, MCCLAIN COUNTY,
OKLAHOMA.
DESCRIBED BY METES AND BOUNDS
AS FOLLOWS:
COMMENCING AT THE NE CORNER OF
THE SE/4 THENCE S 00°03'25" E
ALONG THE EAST LINE OF THE SE/4
FOR A DISTANCE OF 422.83 FEET TO
THE POINT OF BEGINNING. THENCE
ALONG SAID EAST LINE S 00°03'25"
E FOR A DISTANCE OF 255.79 FEET,
THENCE N 78°59'53" W FOR A
DISTANCE OF 263.46 FEET, THENCE N
18°52'25" W FOR A DISTANCE OF
175.93 FEET, THEN N 82°56'28" E FOR
A DISTANCE OF 317.68 FEET TO THE
POINT OF BEGINNING, CONTAINING
1.39 ACRES MORE OF LESS.**

Fee Simple

Unknown

Unknown

55.2. **Various Wells in Muliple Counties
Various Wells in Muliple Counties
See attached "Exhibit A" of a certain
Assignment and Bill of Sale, which
was effective July 9, 2015 and
recorded in Cleveland County, Garvin
County, McClain County and Washita
County.**

Fee Simple

Unknown

Unknown

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No
☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
☐ Yes. Fill in the information below.

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____
Name

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

Current value of
debtor's interest

71. Notes receivable

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership**Miscellaneous Tools****\$2,000.00**

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$2,000.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Southcreek Petroleum Co, LLC**
Name _____

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$13,472.03</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$22,550.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$2,000.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$38,022.03</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$38,022.03</u>

EXHIBIT "A"

Attached to and made a part of that certain Assignment and Bill of Sale, dated the 21 day of December 2015, but effective the 9th day of July 2015, by and between Loretta Mullins as Individual and as President and dba Southcreek Petroleum Company, Assignor, and Southcreek Petroleum Co., LLC, an Oklahoma Limited Liability Company, Assignee.

SOUTHCREEK PETROLEUM CO, LLC**CLEVELAND COUNTY****Kennedy No 1 – SE Section 4-8N-1W**

Toklan Oil & Gas to Southcreek – Bk 2735 Pg 697
Toklan Oil & Gas to Southcreek (Amended) – Bk 2741 Pg 1031

Niles No 3-5 – NW Section 5-9N-3W

Frontier Acquisition Corp to Southcreek – Bk 2735 Pg 693
STEC Resources Corp to Southcreek – Bk 2776 Pg 612
Patrick M Goy to Southcreek – Bk 2776 Pg 614
Jay Harris to Southcreek – Bk 2776 Pg 616
Harris Family Trust to Southcreek – Bk 2776 Pg 618
Kelly Petroleum to Southcreek – Bk 2776 Pg 620
Dorothy B Jones Trust to Southcreek – Bk 2776 Pg 622
Ralph C. White to Southcreek – Bk 2776 Pg 624
Kurt M Wegleitner to Southcreek – Bk 2776 Pg 626
Romoco Family Trust to Southcreek – Bk 2777 Pg 20
Robyn R Sparks to Southcreek – Bk 3127 Pg 818
R R Robinson Trust to Southcreek – Bk 3136 Pg 657
Carl E Gungoll Exploration LLC to Jimmy R Mullins d/b/a Southcreek – Bk 4068 Pg 1208
M E Klein and Assoc Inc to Southcreek – Bk 4625 Pg 907
Wayne Speegle to Southcreek

Walton 7-1 – NW Section 7-8N-1W

Toklan Oil & Gas to Southcreek – Bk 3049 Pg 648
Robert L Parker Trust to Southcreek – Bk 3063 Pg 353

GARVIN COUNTY

Blevins 1-32 – NE Section 32-2N-1W

EEC, Inc to Southcreek – Bk 1371 Pg 739

John Beyers to Southcreek – Bk 1377 Pg 663

Douglas 1975-2 DRLG Program, Ltd to Southcreek – Bk 1378 Pg 673

Janine Masterson to Southcreek – Bk 1626 Pg 286

Jabara Oil Company, Inc to Southcreek – Bk 1675 Pg 739

Bill H Collins to Southcreek – Bk 1752 Pg 17

Ivey No 1 – SE Section 12-4N-3W

Marlin Oil Corporation to Southcreek – Bk 1556 Pg 795

Charles K Myers to Southcreek – Bk 1592 Pg 277

Russell 1-1 – Section 1-2N-1W

Bogo Energy Corp to Southcreek – Bk 1465 Pg 831

Peters 1-28 – SE Section 28-4N-1W

Carroll L & Mary M Brewer Trust to Southcreek – Bk 1846 Pg 285

Temple B-1 – NW Section 7-2N-2W

H&S Equipment and Jack McBride to Southcreek – Bk 1828 Pg 932

Temple B-2 – NW Section 7-2N-2W

H&S Equipment and Jack McBride to Southcreek – Bk 1828 Pg 932

MCCLAIN COUNTY

Bell 1-26 – SW Section 26-5N-3W

Continental Resources, Inc to Southcreek – Bk 1576 Pg 681

Burkhead 1-4 – E2 Section 4-5N-2W

Westport Oil and Gas Company, LP to Southcreek – Bk 1731 Pg 660

Frank Dennis No 1 – NE Section 13-9N-4W

Midgard Energy Company to Southcreek Petroleum Co – Bk 1488 Pg 577

Harris #2-25 – NW Section 25-5N-3W

Louis Dreyfus Natural Gas Corp to Jimmy & Loretta Mullins, JT, dba Southcreek – Bk 1386 Pg 575

F C D Oil Corp C-3-82 Offset Program, A Partnership to Southcreek – Bk 1559 Pg 971

Texas Energy Supply to Southcreek – Bk 1395 Pg 747

NSG Production Co to Southcreek – Bk 1528 Pg 71

Northport Production Co to Southcreek – Bk 1528 Pg 73

Mid-Continent Mud Sales Inc to Southcreek – Bk 1533 Pg 81

Book: RB 5499 Page: 1381

Hester No. 1-10 – SE Section 10-6N-4W

Samson Resources Company to Southcreek – Bk 1551 Pg 627
The Blank 199 Family Trust to Southcreek – Bk 1587 Pg 255

Hester A-1 – SW Section 10-6N-4W

WLW Oil & Gas, LLC to Southcreek – Bk 2205 Pg 22

Norvell No 1 – SW Section 3-6N-2W

SGO Petroleum, Inc. to Southcreek – Bk 1503 Pg 952

Romine No. 1-17 – NE Section 17-7N-3W

Keener Energy Company to Jimmy & Loretta Mullins dba Southcreek – Bk 1386 Pg 785
Genevieve T. Harris to Southcreek – Bk 1401 Pg 183
W P Properties Corp to Southcreek – Bk 1401 Pg 185
Sally D Kelly to Southcreek – Bk 1401 Pg 188
William G. Seal to Southcreek – Bk 1401 Pg 190
Home-Stake Royalty Co & Home-Stake Oil & Gas Corp to Southcreek – Bk 1401 Pg 192
B W Higginbotham to Southcreek – Bk 1405 Pg 562
Southwest Royalties Inc to Jim Mullins dba Southcreek – Bk 1508 Pg 525

Smith 1-19 – NE Section 19-7N-4W

Bogo Energy Corp to Southcreek – Bk 1395 Pg 740
Bogo energy Corp to Southcreek – Bk 1395 Pg 744
Eunice Draper to Southcreek – Bk 1418 Pg 471
Duerig Family Trust to Southcreek – Bk 1754 Pg 984

Trout No 1 – SW Section 7-9N-3W

American Warrior, Inc to Jimmy & Loretta Mullins dba Southcreek – Bk 1391 Pg 772
D G Hansen Trust to Southcreek – Bk 1401 Pg 747
Lester B Knight Charitable Trust to Southcreek – Bk 1435 Pg 603
Gazelle Oil Properties to Southcreek – Bk 1672 Pg 244
Indian Oil Company to Southcreek – Bk 3026 Pg 1139

Mona Wacker Unit – NE Sec 12-5N-4W

Marlin Oil Corp to Southcreek – Bk 1562 Pg 593
Calumet Petroleum Ltd to Southcreek – Bk 1566 Pg 48
Sonya Moreno to Southcreek – Bk 2110 Pg 486

WASHITA COUNTY

Noble No. 1-1

Cave No 3-1

Payne No 1-1

Kerr-McGee Corporation to Loretta & Jim Mullins dba Southcreek – Bk 803 Pg 262

Book: RB 5499 Page: 1382

EAST STORY GIBSON SAND UNIT

Sec 31-5N-2W McClain County

Sec 6-4N-2W Garvin County

Carson 1-A

Charles E Garner No 1

Cindy No. 1

Garner-Lillard No 1

Lane No. 1

Lane No. 2

Ledgerwood No 1

Pumphrey No. 1

Robertson No 1

Willard No 1

ESGSU Leases Owned

Lavetta Hill to Southcreek – Bk 1960 Pg 822

Robert W Caler to Southcreek – Bk 1962 Pg 606

Helen & Ray Smith to Southcreek – Bk 1962 Pg 612

Maxine Solly to Southcreek – Bk 1962 Pg 614

Don & Shirley Ledgerwood to Sodak Properties (agent for Southcreek) – Bk 1998 Pg 445

Joleta & Alan Blackwell to Sodak Properties (agent for Southcreek) – Bk 1998 Pg 447

Cheryl L Surbey to Southcreek – Bk 2045 Pg 205

Cheryl Lynn Surbey Trust to Southcreek – Bk 2045 Pg 207

Raymond Carlile Roberts Trust to Southcreek – Bk 2056 Pg 21

Joyce & George Simms to Sodak Properties (agent for Southcreek) – Bk 2069 Pg 663

Ann & Thomas Shaw to Sodak Properties (agent for Southcreek) – Bk 2064 Pg 673 & 675

Prepared by:

Dan Barney, OBA# 19043

Attorney at Law

100 E. Paul Street

P.O. Box 1014

Pauls Valley, OK 73075

405.238.5564

***SASE**

Fill in this information to identify the case:Debtor name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name
Jimmy and Loretta Mullins Estate

Describe debtor's property that is subject to a lien

\$6,000,000.00\$0.00Creditor's mailing address
PO Box 1780000-33-07N-04W-0-018-00

Describe the lien

1st Mortgage

Is the creditor an insider or related party?

Wanette OK 74878☒ No☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred 7/2015☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Last 4 digits of account number

As of the petition filing date, the claim is:

Do multiple creditors have an interest in the same property?

Check all that apply.

☐ No☐ Contingent☒ Yes. Specify each creditor, including this creditor, and its relative priority.☐ Unliquidated☐ Disputed

For 22419 Macauthur Avenue, Blanchard, OK 73010: 1) Jimmy and Loretta Mullins Estate; 2) Oklahoma Employment Security Commission. For Various Wells in Multiple Counties: 1) Jimmy and Loretta Mullins Estate.

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.\$6,004,241.58

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Bass Law Firm	Line 2.1	_____
PO Box 157		

El Reno	OK	73036
Beverly Jo Mullins	Line 2.1	_____
6301 E Rock Road		

Norman	OK	73026
Chris Reynolds	Line 2.1	_____
6301 E Rock Road		

Norman	OK	73026
Debra Ann Mullins Strickland	Line 2.1	_____
PO Box 14		

Peterborough	NH	03458
Gary Richard Mullins	Line 2.1	_____
214 Flood Street		

Norman	OK	73069
Jennifer Gail Reynolds Pinnick	Line 2.1	_____
619 Sherwood Drive		

Norman	OK	73071

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1 -- Continuation Page

Name and address

On which line in Part 1
did you enter the
related creditor?Last 4 digits of
account number
for this entityJustin ReynoldsLine 2.1

____ _

1520 Tudor Drive

____ _

Oklahoma CityOK 73160

Fill in this information to identify the case:Debtor Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____
(if known)☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing addressMcClain County Treasurerc/o Teresa Jones, Treasurer121 N 2nd #318Purcell OK 73080

Date or dates debt was incurred

2021

Last 4 digits of account

number 1 3 2 0Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

Property Taxes

Is the claim subject to offset?

- ☒ No
☐ Yes

\$68.00\$68.00

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.1</div>	Nonpriority creditor's name and mailing address <u>Don Ledgerwood</u> <u>10781 N CR 3110</u> <u>Maysville</u> <u>OK</u> <u>73057</u> Date or dates debt was incurred <u>1/2/2014</u> Last 4 digits of account number <u>1</u> <u>9</u> <u>8</u> <u>4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Pending Suit Environmental Damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.2</div>	Nonpriority creditor's name and mailing address <u>James Beck</u> <u>PO Box 885</u> <u>Maysville</u> <u>OK</u> <u>73057</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>u</u> <u>n</u> <u>t</u> <u>s</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services Rendered</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$75,000.00</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.3</div>	Nonpriority creditor's name and mailing address <u>Ledgerwood Family Farm, LLC</u> <u>c/o Stan Ledgerwood</u> <u>10781 N. CR 3110</u> <u>Maysville</u> <u>OK</u> <u>73057</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Pending Suit Environmental Damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>
<div style="border: 1px solid black; padding: 2px; width: fit-content;">3.4</div>	Nonpriority creditor's name and mailing address <u>Shirley Ledgerwood</u> <u>10781 N CR 3110</u> <u>Maysville</u> <u>OK</u> <u>73057</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Pending Suit Environmental Damages</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>Unknown</u>

Debtor Southcreek Petroleum Co, LLC

Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5 Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:
*Check all that apply.*UnknownStan Ledgerwood☐ Contingent10509 N County Road 3110☒ Unliquidated☒ Disputed

Basis for the claim:

Maysville OK 73057Pending Suit Environmental Damages

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes**3.6** Nonpriority creditor's name and mailing addressAs of the petition filing date, the claim is:
*Check all that apply.*UnknownTina Ledgerwood☐ Contingent10509 N County Road 3110☒ Unliquidated☒ Disputed

Basis for the claim:

Maysville OK 73057Pending Suit Environmental Damages

Date or dates debt was incurred _____

Is the claim subject to offset?

Last 4 digits of account number _____

☒ No☐ Yes

Debtor Southcreek Petroleum Co, LLC

Case number (if known) _____

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	IRS PO Box 7346 Philadelphia PA 19101-7346	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.2	Mahaffey & Gore, PC 300 NE 1st Street Oklahoma City OK 73104-4004	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	_____
4.3	Mahaffey & Gore, PC 300 NE 1st Street Oklahoma City OK 73104-4004	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	_____
4.4	Mahaffey & Gore, PC 300 NE 1st Street Oklahoma City OK 73104-4004	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain:	_____
4.5	Mahaffey & Gore, PC 300 NE 1st Street Oklahoma City OK 73104-4004	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain:	_____
4.6	Mahaffey & Gore, PC 300 NE 1st Street Oklahoma City OK 73104-4004	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	_____

Debtor **Southcreek Petroleum Co, LLC**

Case number (if known) _____

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	Mark Brown Attorney for Southcreek Petroluem Co. 12313 Hidden Forest Blvd Oklahoma City OK 73142	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	_____
4.8	Mark Brown Attorney for Southcreek Petroluem Co. 12313 Hidden Forest Blvd Oklahoma City OK 73142	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	_____
4.9	Mark Brown Attorney for Southcreek Petroluem Co. 12313 Hidden Forest Blvd Oklahoma City OK 73142	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain:	_____
4.10	Mark Brown Attorney for Southcreek Petroluem Co. 12313 Hidden Forest Blvd Oklahoma City OK 73142	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain:	_____
4.11	Mark Brown Attorney for Southcreek Petroluem Co. 12313 Hidden Forest Blvd Oklahoma City OK 73142	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	_____
4.12	Oklahoma Tax Commission Attn: Legal Bankruptcy PO Box 269056 Oklahoma City OK 73126-0956	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: Notice Only	_____
4.13	Steven Ledgerwood 2028 E. Ben White Blvd Suite 240 240 PMB 2846 Austin TX 78741	Line <u>3.6</u> <input type="checkbox"/> Not listed. Explain:	_____

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____**Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	<u>Steven Ledgerwood</u> <u>2028 E. Ben White Blvd</u> <u>Suite 240 240 PMB 2846</u> <u>Austin TX 78741</u>	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.15	<u>Steven Ledgerwood</u> <u>2028 E. Ben White Blvd</u> <u>Suite 240 240 PMB 2846</u> <u>Austin TX 78741</u>	Line <u>3.4</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.16	<u>Steven Ledgerwood</u> <u>2028 E. Ben White Blvd</u> <u>Suite 240 240 PMB 2846</u> <u>Austin TX 78741</u>	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____
4.17	<u>Steven Ledgerwood</u> <u>2028 E. Ben White Blvd</u> <u>Suite 240 240 PMB 2846</u> <u>Austin TX 78741</u>	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain:	____ ____ ____ ____

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$68.005b. Total claims from Part 2 5b. + \$75,000.005c. Total of Parts 1 and 2 5c. \$75,068.00
Lines 5a + 5b = 5c.

Fill in this information to identify the case:Debtor name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number _____ Chapter 7
(if known)☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases**12/15**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:Debtor name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors**12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name		Mailing address		Name		Check all schedules that apply:	
2.1	Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC		Ledgerwood Family Farm, LLC	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
		Number Street					
		410 NW 13th Street					
		Oklahoma City	OK 73103				
		City State ZIP Code					
2.2	Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC		Don Ledgerwood	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
		Number Street					
		410 NW 13th Street					
		Oklahoma City	OK 73103				
		City State ZIP Code					
2.3	Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC		Ledgerwood Family Farm, LLC	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
		Number Street					
		410 NW 13th Street					
		Oklahoma City	OK 73103				
		City State ZIP Code					
2.4	Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC		Shirley Ledgerwood	<input type="checkbox"/> D	<input checked="" type="checkbox"/> E/F	<input type="checkbox"/> G
		Number Street					
		410 NW 13th Street					
		Oklahoma City	OK 73103				
		City State ZIP Code					

Debtor Southcreek Petroleum Co, LLC

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.5 Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC Number Street 410 NW 13th Street Oklahoma City OK 73103 City State ZIP Code	Stan Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 Arrow Pump & Supply of Sem	c/o McAtee & Woods, PC Number Street 410 NW 13th Street Oklahoma City OK 73103 City State ZIP Code	Tina Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.7 Balon Corporation	c/o Tomlinson McKinstry PC Number Street Two Leadership Square Suite 450 Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Balon Corporation	c/o Tomlinson McKinstry PC Number Street Two Leadership Square Suite 450 Oklahoma City OK 73102 City State ZIP Code	Don Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Balon Corporation	c/o Tomlinson McKinstry PC Number Street Two Leadership Square Suite 450 Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Balon Corporation	c/o Tomlinson McKinstry PC Number Street Two Leadership Square Suite 450 Oklahoma City OK 73102 City State ZIP Code	Shirley Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Balon Corporation	c/o Tomlinson McKinstry PC Number Street Two Leadership Square Suite 450 Oklahoma City OK 73102 City State ZIP Code	Stan Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcreek Petroleum Co, LLC

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
2.12 Balon Corporation	c/o Tomlinson McKinstry PC _____ <small>Number Street</small> Two Leadership Square Suite 450 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Tina Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Don Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.15 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Shirley Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Stan Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 Newkumet Exploration, Inc.	c/o Gum Puckett Mackechnie Coffin _____ <small>Number Street</small> 105 N Hudson Suite 900 _____ Oklahoma City OK 73102 _____ <small>City State ZIP Code</small>	Tina Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcreek Petroleum Co, LLC

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.19 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Don Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Shirley Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.23 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Stan Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Newkumet Exploration, Inc.	c/o Durbin Larimore & Bialick Number Street 920 North Harvey Oklahoma City OK 73102 City State ZIP Code	Tina Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____**Additional Page if Debtor Has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor***Check all schedules that apply:*

Name	Mailing address	Name	
2.26 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Don Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Ledgerwood Family Farm, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Shirley Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.29 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Stan Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Wise Oil & Gas No. 10 LTD	c/o Ryan Whaley Coldiron Jantzen Peters Number Street & Webber PLLC Oklahoma City OK 73102 City State ZIP Code	Tina Ledgerwood	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B.....

\$0.00**1b. Total personal property:**

Copy line 91A from Schedule A/B.....

\$38,022.03**1c. Total of all property**

Copy line 92 from Schedule A/B.....

\$38,022.03**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$6,004,241.58**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$68.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$75,000.00**4. Total liabilities**

Lines 2 + 3a + 3b.....

\$6,079,309.58

Fill in this information to identify the case and this filing:

Debtor Name Southcreek Petroleum Co, LLC

United States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMA

Case number _____
(if known)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2021
MM / DD / YYYY

X /s/ Gus Allen Lovelace

Signature of individual signing on behalf of debtor

Gus Allen Lovelace

Printed name

Vice President

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Southcreek Petroleum Co, LLCUnited States Bankruptcy Court for the: WESTERN DISTRICT OF OKLAHOMACase number
(if known) _____☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2021 to Filing date
MM/DD/YYYY

☒ Operating a business
☐ Other _____

\$8,281.28

For prior year:

From 01/01/2020 to 12/31/2020
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business
☐ Other _____

For the year before that:

From 01/01/2019 to 12/31/2019
MM/DD/YYYY MM/DD/YYYY

☐ Operating a business
☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known)

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Stan Ledgerwood, Tina Ledgerwood, Don Lederwood, Shirley Ledgerwood, and Ledgerwood Family Farm, LLC vs Southcreek Petroleum Co. LLC, Newkumet Explorartion, Inc, NEI Ltd, Wise Oil & Gas No 10, Ltd, East Story Gibson Sand Unit, Balon Corporation, and Arrow Pump & Supply of Seminole	Civil/ Motion for Scheduling Order filed and Notice of Hearing set for December 3, 2021 at 9:30 am	In the District Court of Garvin County Name 201 W. Grant St. Street P.O. Box 239	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number CJ-2019-84		Pauls Valley City OK State 73075 ZIP Code	

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1.	The Gooding Law Firm, P.C.		9/27/2021	\$25,000.00
	Address			
	204 N. Robinson Avenue, Suite 1235			
	Street			
	Oklahoma City			
	City	OK	73102	
		State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☒ No.☐ Yes. State the nature of the information collected and retained _____

Does the debtor have a privacy policy about that information?

☐ No.☐ Yes.**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☐ No. Go to Part 10.☐ Yes. Fill in below:

Debtor **Southcreek Petroleum Co, LLC**
Name

Case number (if known)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

☒ No☐ Yes. Provide details below.

Debtor **Southcreek Petroleum Co, LLC** Case number (if known) _____
 Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

	Name and address	Dates of service
		From To
26a.1.	Grant and Katie Johnson Name 313 N. Walnut Street Street	From 2015 To 2020
	Pauls Valley City	OK State
	73075 ZIP Code	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	Gus Lovelace Name 23518 County Line Ave Street	
	Blanchard City	OK State
	73010 ZIP Code	

Debtor **Southcreek Petroleum Co, LLC** Case number (if known) _____
 Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No.

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Tianna Halfacre	24742 MacArthur Ave Blanchard, OK 73010	Secretary and Member	10%
Kenni Massey	10701 212th Street Blanchard, OK 73010	President and Member	45%
Gus Lovelace	23518 County Line Ave Blanchard, OK 73010	Vice President and Member	45%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ No

☐ Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Debtor Southcreek Petroleum Co, LLC Case number (if known) _____
 Name

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/30/2021
 MM / DD / YYYY

X /s/ Gus Allen Lovelace Printed name Gus Allen Lovelace
 Signature of individual signing on behalf of the debtor
 Position or relationship to debtor Vice President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re **Southcreek Petroleum Co, LLC**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$25,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$25,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/30/2021

Date

/s/ O. Clifton Gooding

O. Clifton Gooding

The Gooding Law Firm, P.C.

204 N. Robinson Avenue, Suite 1235

Oklahoma City, Oklahoma 73102

Phone: (405) 948-1978 / Fax: (405) 948-0864

Bar No. 10315

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

IN RE: **Southcreek Petroleum Co, LLC**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 11/30/2021

Signature /s/ Gus Allen Lovelace
Gus Allen Lovelace
Vice President

Date _____

Signature _____

Arrow Pump & Supply of Sem
c/o McAtee & Woods, PC
410 NW 13th Street
Oklahoma City, OK 73103

Balon Corporation
c/o Tomlinson McKinstry PC
Two Leadership Square Suite 450
211 N. Robinson Ave
Oklahoma City, OK 73102

Bass Law Firm
PO Box 157
El Reno, OK 73036

Beverly Jo Mullins
6301 E Rock Road
Norman, OK 73026

Chris Reynolds
6301 E Rock Road
Norman, OK 73026

Debra Ann Mullins Strickland
PO Box 14
Peterborough, NH 03458

Don Ledgerwood
10781 N CR 3110
Maysville, OK 73057

Gary Richard Mullins
214 Flood Street
Norman, OK 73069

IRS
PO Box 7346
Philadelphia, PA 19101-7346

James Beck
PO Box 885
Maysville, OK 73057

Jennifer Gail Reynolds Pinnick
619 Sherwood Drive
Norman, OK 73071

Jimmy and Loretta Mullins Estate
PO Box 178
Wanette, OK 74878

Justin Reynolds
1520 Tudor Drive
Oklahoma City, OK 73160

Ledgerwood Family Farm, LLC
c/o Stan Ledgerwood
10781 N. CR 3110
Maysville, OK 73057

Mahaffey & Gore, PC
300 NE 1st Street
Oklahoma City, OK 73104-4004

Mark Brown
Attorney for Southcreek Petroluem Co.
12313 Hidden Forest Blvd
Oklahoma City, OK 73142

McClain County Treasurer
c/o Teresa Jones, Treasurer
121 N 2nd #318
Purcell, OK 73080

Newkumet Exploration, Inc.
c/o Gum Puckett Mackechnie Coffin
105 N Hudson Suite 900
Oklahoma City, OK 73102

Newkumet Exploration, Inc.
c/o Durbin Larimore & Bialick
920 North Harvey
Oklahoma City, OK 73102

Oklahoma Employment Security Commission
PO Box 52003
Oklahoma City, OK 73152-2003

Oklahoma Tax Commission
Attn: Legal Bankruptcy
PO Box 269056
Oklahoma City, OK 73126-0956

Shirley Ledgerwood
10781 N CR 3110
Maysville, OK 73057

Stan Ledgerwood
10509 N County Road 3110
Maysville, OK 73057

Steven Ledgerwood
2028 E. Ben White Blvd
Suite 240 240 PMB 2846
Austin, TX 78741

Tina Ledgerwood
10509 N County Road 3110
Maysville, OK 73057

Wise Oil & Gas No. 10 LTD
c/o Ryan Whaley Coldiron Jantzen Peters
& Webber PLLC
900 N Robinson
Oklahoma City, OK 73102

**UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF OKLAHOMA
OKLAHOMA CITY DIVISION**

In re: **Southcreek Petroleum Co, LLC**

CASE NO

CHAPTER **7**

BUSINESS INCOME AND EXPENSES

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing: \$0.00

PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income: \$0.00

PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor): \$0.00
 4. Payroll Taxes: \$0.00
 5. Unemployment Taxes: \$0.00
 6. Worker's Compensation: \$0.00
 7. Other Taxes: \$0.00
 8. Inventory Purchases (including raw materials): \$0.00
 9. Purchase of Feed/Fertilizer/Seed/Spray: \$0.00
 10. Rent (other than debtor's principal residence): \$0.00
 11. Utilities: \$0.00
 12. Office Expenses and Supplies: \$0.00
 13. Repairs and Maintenance: \$0.00
 14. Vehicle Expenses: \$0.00
 15. Travel and Entertainment: \$0.00
 16. Equipment Rental and Leases: \$0.00
 17. Legal/Accounting/Other Professional Fees: \$0.00
 18. Insurance: \$0.00
 19. Employee Benefits (e.g., pension, medical, etc.): \$0.00

20. Payments to be Made Directly by Debtor to Secured Creditors for
Pre-Petition Business Debts (Specify): **None**

21. Other (Specify): **None**

22. Total Monthly Expenses (Add items 3 - 21) \$0.00

PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2): \$0.00